



OWNERSHIP STRUCTURE

Shareholders List & Voting Rights



Liste des Actionnaires & Droits de Vote

We, the undersigned, Mr Kais GONGI Head of International Operations & Mrs Meriem DRIDI Compliance Officer of "Banque de Tunisie et des Emirats (BTE)", hereby certify that no natural person holds more than 10% of the bank's share capital. The ownership structure of BTE is as follows:

Shareholders	Nationality & Country of incorporation	Actionnariat - Shareholding Nominal Amount : Tnd 20			Voting Rights Droits de Vote (%)
		Amount Montant (*)	Number of shares Nombre d'actions	Percentage Pourcentage	
State of Tunisia / Etat Tunisien	Tunisian - Tunisia	35.000	1.750.000	38,90%	50%
Abou Dhabi Investment Authority (ADIA)	Emirati - UAE	35.000	1.750.000	38,90%	50%
Stock Exchange (Shareholders Without Voting Rights) - Actions en bourse (Actionnaires à Dividendes Prioritaires sans Droit de vote (ADP))	Tunisian Stock Exchange	20.000	1.000.000	22,20%	0%
TOTAL		90.000	4.500.000	100%	100%

* Unit: Thousands of Tunisian Dinars.

This certificate is issued to serve and assert what right,

Mr Kais GONGI
International Operations Head



Mrs Meriem DRIDI
Compliance Officer